

15 Hour Qualifying Course

Course Description: A+ Tax Educators' online exam will prepare you to begin a career as a registered tax preparer. If you have approved experience in lieu of the educational hours, this course is for you. Using the actual materials put out by the FTB for tax professionals is the best way to learn the basics of California tax preparation laws. This class covers 15 hours of California state issues.

Instructions:

- Download and then read the SYLLABUS link indicated below. The syllabus provides the links to the IRS publications and the Franchise State Tax Board booklets.
- Once A+ has received payment from Paypal, an e-mail is sent to the e-mail address used for the Paypal account. That e-mail will have the exam, answer sheet, and course evaluation form.
- Fill in your answers on the Answer Sheet and Complete the Course Evaluation Form.
- Fax your answers and the course evaluation form to: A+ Tax Educators at 619.374.2902 or mail them to: A+ Tax Educators, 1081 Camino del Rio South, Ste. 213; San Diego, CA 92108. [Note: Your exam cannot be considered complete without the Course Evaluation Form.
- Your certificate of completion will be mailed to you if you attain a passing score (70% or better) on the combined State Exam. The certificate will allow you to register for the coming tax year.

Course Materials:

For state issues, read and then review the following. Use worksheets or forms from the booklets to figure sample problems when directed.

California 540 and 540A 2008 Personal Income Tax Booklet
http://www.ftb.ca.gov/forms/2008/08_540bk.pdf

FTB 1001 Supplemental Guidelines to California Adjustments
http://www.ftb.ca.gov/forms/2008/08_1001.pdf

FTB 1031 Guidelines for Determining Resident Status
http://www.ftb.ca.gov/forms/2008/08_1031.pdf

FTB 1144 "Power of Attorney"

<http://www.ftb.ca.gov/forms/misc/1144.pdf>

EDD 231Y Information Sheet

http://www.edd.ca.gov/pdf_pub_ctr/de231.pdf

FTB 1100

<http://www.ftb.ca.gov/forms/misc/1100.pdf>

Legal Ruling No. 84

<http://www.ftb.ca.gov/law/rulings/active/lr084.html>